

United States Bankruptcy Court
Southern District of Mississippi

In re Warehouse 86, LLC

Debtor

Case No. 08-03423Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ernest K. Strahan, III 1918 Petit Bois St N Jackson, MS 39211	LLC Interest	20% of LLC	Membership
Joy St James 3241 Kinney Drive Germantown, TN 38139	LLC Membership	40% of LLC	Membership
Paul St James 3241 Kinney Drive Germantown, TN 38139	LLC Membership	40% of LLC	Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CFO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 11/4/08

Signature 
Ernest K. Strahan III
CFO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.